

**OSTER**  
**Researching Services**

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RECORDATION NO. 21374-A FILED

OCT 27 '04

11-16 AM

**SURFACE TRANSPORTATION BOARD**

October 27, 2004

Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423

Dear Sir:

Enclosed for recording with the Surface Transportation Board is a Partial Release of Security Agreement - Chattel Mortgage dated 4/20/04 involving the following parties and railroad equipment:

Secured Party:	U.S. Bank National Association fka Firststar Bank, N.A. 425 Walnut Street Cincinnati, OH 45202
Debtor:	Southern Illinois Railcar Company 503 Buckeye Drive, Suite 100 P. O. Box 510 Troy, IL 62294
Equipment:	32, C113 Railcars SKOL 1037-1106, NI Previously SIRX (See Exhibit A)

Please record this agreement as a secondary document to STB Recordation #21374. The filing fee of \$30 is enclosed. Thank you.

Summary: Partial Release of Security Agreement-Chattel Mortgage 4/20/04 between U.S. Bank National Association as Secured Party and Southern Illinois Railcar Company as Debtor including 32, C113 Railcars within the series SKOL 1037-1106, previously SIRX numbers.

Sincerely,



Mary Ann Oster  
Research Consultant

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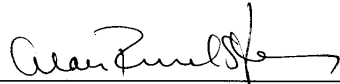
SURFACE TRANSPORTATION BOARD

**PARTIAL RELEASE OF SECURITY AGREEMENT – CHATTEL MORTGAGE**

The undersigned, **U.S. Bank National Association f/k/a Firststar Bank, N.A.**, successor by merger to **Mercantile Bank National Association**, successor by merger to **Mark Twain Illinois Bank and Central Bank**, a national banking association (together with its successors and assigns, the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railroad cars more specifically identified on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain Loan Agreement and Security Agreement both dated as of April 1, 1998 between Southern Illinois Railcar Company ("Debtor"), an Illinois corporation, and the Secured Party regarding which a memorandum of Security Agreement was recorded with the Surface Transportation Board (STB) on **May 7, 1998** under Recordation Number **21374**.

Dated as of this 20<sup>th</sup> day of April, 2004.

**U.S. Bank National Association, f/k/a Firststar Bank, N.A., successor by merger to Mercantile Bank National Association, successor by merger to Mark Twain Illinois Bank and Central Bank**

By: 

Its: Vice President

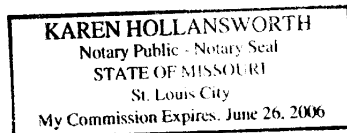
STATE OF MISSOURI:

CITY OF ST. LOUIS:

I, Karen Hollansworth, a Notary Public in and for said <sup>City</sup> ~~County~~, in the State aforesaid, DO HEREBY CERTIFY, that Alan R. Milster, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he is a Vice President of U.S. Bank National Association, a national banking association, that said instrument was duly executed on such date on behalf of said national banking association, and that the execution of the foregoing instrument was the free and voluntary act of U.S. Bank National Association, for the uses and purposes therein set forth.

Given my hand and notarial seal this 20<sup>th</sup> day of April, 2004.

(Seal)



Karen Hollansworth  
Notary Public

My Commission Expires: 6-26-2006

## EXHIBIT A

<u>Car Number</u>	<u>New Car Number</u>	<u>Type</u>	<u>Build Year</u>
SIRX442761	SKOL1037	C113	63
SIRX442839	SKOL1056	C113	65
SIRX442842	SKOL1101	C113	67
SIRX442846	SKOL1061	C113	71
SIRX442848	SKOL1063	C113	67
SIRX442849	SKOL1064	C113	64
SIRX442855	SKOL1102	C113	64
SIRX442862	SKOL1067	C113	63
SIRX442866	SKOL1069	C113	66
SIRX442878	SKOL1071	C113	71
SIRX442879	SKOL1072	C113	66
SIRX442880	SKOL1073	C113	66
SIRX442883	SKOL1075	C113	65
SIRX442887	SKOL1076	C113	64
SIRX446001	SKOL1080	C113	71
SIRX446003	SKOL1081	C113	71
SIRX446004	SKOL1103	C113	71
SIRX446005	SKOL1104	C113	71
SIRX446006	SKOL1082	C113	71
SIRX446007	SKOL1083	C113	71
SIRX446008	SKOL1105	C113	71
SIRX446009	SKOL1084	C113	71
SIRX450002	SKOL1087	C113	66
SIRX450005	SKOL1089	C113	66
SIRX450006	SKOL1090	C113	66
SIRX450007	SKOL1091	C113	66
SIRX450008	SKOL1092	C113	66
SIRX450010	SKOL1094	C113	66
SIRX450011	SKOL1095	C113	66
SIRX450012	SKOL1106	C113	66
SIRX450013	SKOL1096	C113	66
SIRX450015	SKOL1097	C113	66

Exhibit A – 1 of 1